

Core Labs and

Lab Management System

User Manual v2023.1

Quick Guide

Mobile App Sign In:



Instrument Search

Equipment Reservation:

11:45 AM 😇 💭	📰 Idea Elan 🤇								
Idea Elan	FAVORITES		48 AM (6	en co	Sc	chedu	ıler	<u>نې</u> الله	53
1 Instruments	Q Search	Long p	ress a ti	ime slot	t to sched	_			
5 Facility Access Request	Accelerated So Extraction-Envi ACL Environme	_ ^{acl} Apr	4 – 1	10, 2	021		<	>	toda
Lab Access Request	SCHEDULE	OPTIONS 6am	Sun 4/4	Mon 4/5	Tue 4/6	Wed 4/7	Thu 4/8	Fri 4/9	Sat 4/1
C Supplies	Freestyle Robo with GPC/SPE								
Sample Submission	ACL Environme Approved	OPTIONS 9am							

Hardware Interlock Start/Stop:

FAVORITES	INSTRUMENTS	Select Option : Accelerated Solvent Extraction- Envi_acl	Start Time:	04-08-2021 12:00:54
Q Search		Remove From Favorites		
	ated Solvent on-Envi_acl	Report an Issue	Started By:	Arun Prasanna Harini
and the second in	. Environmental	View All Issues Start Actual Usage	0	0:00:00:10
SCHEDULE	OPTIONS	Rules and Regulations		STOP
		• • •		

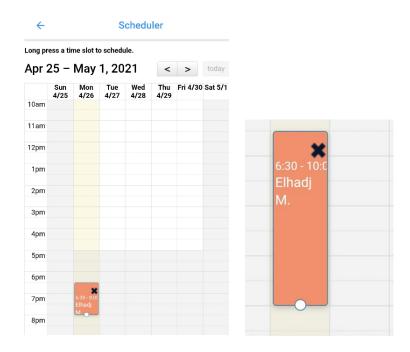
Software Interlock Start/Stop:

Login directly on Instrument PC, logout when finished

1	Jee Elan	Accelerated Solvent Extraction-Envi_act		Version 8.1	Idea Elan
	You are curre	ntly not logged in. Please login	Click	here to login	00:00:03
Interlo	ock Sumn	nary:	-	•	
			Mobile App	Web App	Tool PC
	Equipmen	t reservation	\checkmark	\checkmark	
_	Start hard	ware interlock	\checkmark	\checkmark	
_	Start softv	vare interlock (AUT password)			\checkmark

Extending Reservation:

- Go back to the "Instruments scheduler" page, press & hold on the reservation slot.
- Drag the reservation to the required time period.



Contents

Q	uick Gu	ide	2
	Mobile	e App Sign In:	2
	Equipn	nent Reservation:	2
	Hardw	are Interlock Start/Stop:	2
	Softwa	are Interlock Start/Stop:	3
	Interlo	ck Summary:	3
	Extend	ling Reservation:	3
1.	Regi	istration	6
	1.1.	Internal User	6
	1.2.	External User	8
2.	Pass	word Reset	11
	2.1.	SSO Login Password Reset	11
	2.2.	External User - Lost Password	12
	2.3.	AUT Password Reset	12
3.	Mot	pile Application	12
	3.1.	Installation	13
	3.2.	Sign-In	13
	3.3.	Navigation menus	14
	3.4.	Requesting Facility Access	15
	3.5.	Requesting Instrument access	15
	3.6.	Instrument Reservations	17
	3.6.1.	Creating New Reservation	17
	3.6.2.	Adjusting Reservation	18
	3.6.3.	Deleting Reservation	18
	3.7.	Enabling/Disabling Instruments with Hardware Interlocks	19
	3.8.	Reporting Instrument Issues	23
	3.9.	Viewing approved list of Facilities/PI Labs/Instruments	24
4.	Web	o Application	26
	4.1.	Navigation Menus	26
	4.2.	Requesting Facility Access	27
	4.3.	Getting Instrument Access	27
	4.4.	Instrument Training	29

4	.5.	Inst	rument Reservations	29
	4.5.	1.	Creating New Reservations	29
	4.5.	2.	Adjusting Reservations	31
	4.5.	3.	Deleting Reservations	32
	4.5.	4.	Reservation Waitlist	32
	4.5.	5.	Setting default Lab and Pocket ID	33
4	.6.	Ena	bling/Disabling Instruments with Hardware Interlocks	33
4	.7.	Rep	orting Instrument Issues	34
5.	Add	ing N	lew Pocket IDs	35
6.	Soft	ware	AUT	35
7.	Help	o Res	ources	37
8.	Frec	quent	tly Asked Questions	39
9.	Vers	sion (Control	42

1. Registration

1.1. Internal User

- Go to the login page using the following link <u>https://secure20.ideaelan.com/secure/public/applogin.aspx</u>
- Log in with your KAUST IT credential.



Welcome to KAUST Login Service

KAUST	Username
101001	osername

Password

Sign in

Forgot My Password

- Click on the **START** button. It will direct you to the Lab Access page.
- Search for your PI's last name and click on **Request Access**.
- Click the **Next** button.

< Previou	5			Next >
f you do not	see your Pi lab please contact clc@kaust.edu	.5a.		
Set Default Lab	Lab Name	Lab Admin	Institution	Permission Status
Set Default Lab	Lab Name Search here X	Lab Admin Search here X	Institution Search here X	Permission Status
Set Default Lab				
	Search here X	Search here X	Search here X	All

- On the Facility access page, click on the **Request Access** for the Core Labs and Research Centers you are interested in
- Click the **Continue** button.

art Lab Access	Facility Acco	255		
< Previous				Continue

Obama Barrack, Clinton

Obama Barrack, Barradah

Khalil,Altunkaya Mustafa Adams Lizzy,Amah Miriam Nneka,Kharbatia Najeh

Eman Yahya, Clancy

Mohammed, Sioud

Salim Samaras Vasileios Zhang Wen

Gerard Jude, Liu Jingyu, Khalid Mohammed

Bill

•	On the "My Profile" page,

CL ACL Environmental

CL ACL Inorganics

CL ACL Organics

• Edit your profile

4700 King Abdullah

4700 King Abdullah

University of Science &

Technology

Technology

University of Science &

• Set the password for AUT (*Actual Usage Tracking*) which is used for the software interlock. The password must contain 12-40 characters, 1 uppercase letter, 1 lowercase letter, 1 number and 1 special character (!, \$, #, %, @, %, etc.)

KAUST

KAUST

KAUST

Approved

Request Access

Request Access

- Upload the necessary Safety certificates (Laboratory Safety Training, Hazardous Waste Training, Emergency Incident Preparedness Training, or Combined Lab Safety Orientation) to get access to the facilities.
 - Click on the Select button. In the file upload window, select the necessary certificates to upload and click the "Open" button. All certificates must be in .pdf format
 - Your safety certificates can be obtained from the <u>HSE website</u>.

	User1_KAU@yahoo.c	om	Address:		
st Name*	Joe		Address:		
st Name*	Biden		City:		
signatio	Post Docs	v	State:		
		SELECT	Zip Code:		
load oto	No Imago Available		Country:	Saudi Arabia	v
665612	Available		Fax:		
) Sync rese	ervations/tasks with	Outlook O Google Calendar	Phone:	Enter Phone Number	
Ipload Safe	ety Certificate				
		User Guide.pdf		Please upload the f - Laboratory Safety	ollowing safety certificates from HSE: Training
	ety Certificate	<u>oser Guide.pdi</u>		- Hazardous Waste	Training
Maximum Allowed fo	4 Files) prmat : .pdf)	Insti_KAU@yahoo.com	SELECT	- Emergency Incide OR	nt Preparedness Training
		Insti_KAGeyando.com	SELECT	- Combined Lab Sa	
				Your account appro	oval may be delayed without these certificates
hanna Dar	ssword				
nange ras			rong Confir	m Password	

• The registration process is completed.

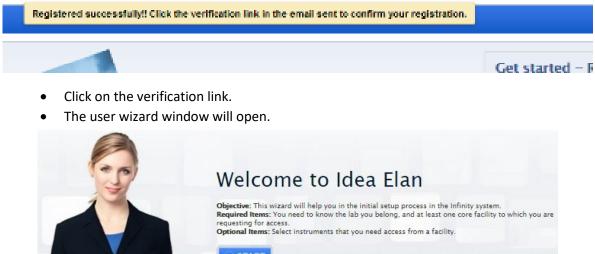
1.2. External User

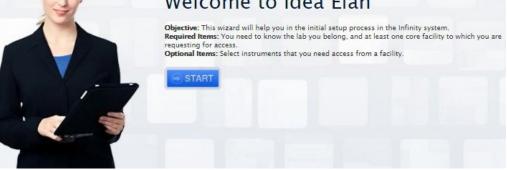
- Go to the registration page using this link
 <u>https://secure20.ideaelan.com/Kaust/Public/AppLogin.aspx</u>
- Fill in the necessary details under **Get Started** and click the **Join Now** button.



About Us | Why Idea Elan? | Contact Us | Terms & Conditions | Privacy Policy | Copyright® 2022 Idea Elan, All rights reserved.

• A verification link will be sent to your email to activate the account





- Click on the **START** button. It will direct you to the Lab Access page.
- Search for your **organization** and click on **Request Access**.
- Click the **Next** button.

art Lab Ac	cess Facility Access			
< Previou	s			Next >
f you do not Set Default Lab	see your PI lab please contact clc@kaust.ed	lu.sa. Lab Admin	Institution	Permission Status
-		Lab Admin	Institution Search here X	Permission Status
-	Lab Name	Lab Admin		
Set Default Lab	Lab Name Search here X	Lab Admin Search here X	Search here X	All

• On the Facility Access page, click on **Request Access** for the facilities you are interested in. Then click the **Continue** button.

< Previous				Continue
Facility Name	Address	Facility Admin/Director	Institution	Permission Status
Search here X	Search here X	Search here X	Search here X	All
CL ACL Environmental	4700 King Abdullah University of Science & Technology	Obama Barrack,Clinton Bill	KAUST	Approved
CL ACL Inorganics	4700 King Abdullah University of Science & Technology	Obama Barrack,Barradah Eman Yahya,Clancy Gerard Jude,Liu Jingyu,Khalid Mohammed Khalil,Altunkaya Mustafa	KAUST	Request Access
CL ACL Organics		Adams Lizzy, Amah Miriam Nneka, Kharbatia Najeh Mohammed, Sioud Salim, Samaras Vasileios, Zhang Wen	KAUST	Request Access

- On the "My Profile" page,
 - Edit your profile
 - Set the password for AUT (*Actual Usage Tracking*) which is used for the mobile app and software interlock. The password must contain 8-13 characters, 1
 Uppercase letter, 1 Lowercase letter, 1 Number and 1 Special character (such as!, \$, #, %, @, %, etc.)
 - Upload the necessary Safety certificates (Laboratory Safety Training, Hazardous Waste Training, Emergency Incident Preparedness Training, or Combined Lab Safety Orientation) to get access to the facilities.

 Click on the Select button. In the file upload window, select the necessary certificates to upload and click the Open button. All certificates must be in .pdf format

	User1_KAU@yahoo.com	Address:			
irst Name*	Joe	Address:			
ast Name*	Biden	City:			
esignatio	Post Docs 🔹	State:			
		SELECT Zip Code:			
pload hoto	Constant of the second s	Country:	Saudi Arabia	- v	
noto	No Image Available	Fax:			
Sync rese	rvations/tasks with Outlook	Google Calendar Phone:	Enter Phone Number		
-Extende	d Fields				
– Extender Kaust ID]			
Kaust ID	189555				
Kaust ID]	Please upload the	following safety certificates from HSE:	
Kaust ID Upload Safe	189555 ty Certificate User Guide.od] [[©]	- Laboratory Safet	y Training	
Kaust ID Upload Safe Upload Safe	189555 ty Certificate ty Certificate	f 🛛	- Laboratory Safet - Hazardous Wast	y Training e Training	
Kaust ID Upload Safe (Maximum 4	189555 ty Certificate ty Certificate I Files)		- Laboratory Safet - Hazardous Wast - Emergency Incid OR	y Training e Training lent Preparedness Training	
Kaust ID Upload Safe (Maximum 4	189555 ty Certificate ty Certificate ty Certificate 4 Files)		 Laboratory Safet Hazardous Wast Emergency Incid OR Combined Lab S 	y Training e Training lent Preparedness Training afety Orientation	firstas
Kaust ID Upload Safe (Maximum 4	189555 ty Certificate ty Certificate ty Certificate 4 Files)		 Laboratory Safet Hazardous Wast Emergency Incid OR Combined Lab S 	y Training e Training lent Preparedness Training	ficates.
Kaust ID Upload Safe	189555 ty Certificate ty Certificate ty Certificate i Files) mat : .pdf) Insti_KAU@yz		 Laboratory Safet Hazardous Wast Emergency Incid OR Combined Lab S 	y Training e Training lent Preparedness Training afety Orientation	ficates
Kaust ID Upload Safe (Maximum 4 (Allowed for	189555 ty Certificate ty Certificate I Files) mat : .pdf) Insti_KAU@ya sword	shoo.com SELECT	 Laboratory Safet Hazardous Wast Emergency Incid OR Combined Lab S 	y Training e Training lent Preparedness Training afety Orientation	ficates.

• The registration process is completed, you will receive an email notification once your PI and facility access is approved.

2. Password Reset

2.1. SSO Login Password Reset

• If the password for SSO login is lost, click on **Forgot My Password** to update it.

KALICT LL		
KAUST Username		
Password		
	Sign in	

2.2. External User - Lost Password

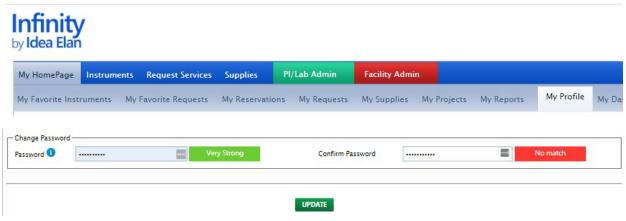
• If the password is lost, click on the **Forgot Password** and provide your registered email in the pop-up window.

6 Login)	User <mark>n</mark> ame		LOG IN
			Forgot password?
	Password Rec	overy	
	Forgot Your Password	?	
	Enter your email id to	receive your password.	
	Submit		

• The password will be sent to your email.

2.3. AUT Password Reset

• Log in to Infinity-My HomePage-My Profile, change your password and click the UPDATE button



3. Mobile Application

Infinity mobile app will work on both Android and iOS.

3.1. Installation

• Go to the Google Play or Apple Store app, search for "IE Infinity".



- Install the app on your mobile phone
- Open the app and enter the institution code 97917

3.2. Sign-In

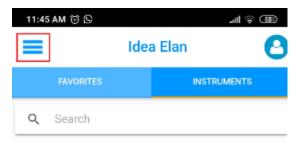
- Open the mobile app.
- The login page will appear.
- SSO users: Sign in with your KAUST credentials using the SSO link.
- External users: Sign in using **your full email id** and the AUT password that was set during registration on the "My profile" page.



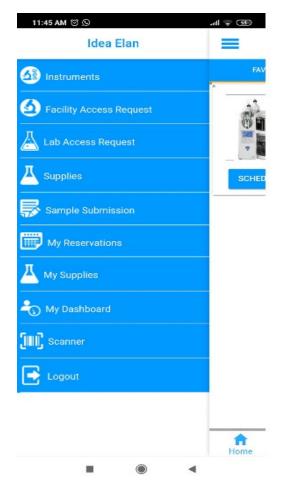
3.3. Navigation menus

In the mobile app, the menus are accessed through the hamburger icon.

• Click on the three horizontal lines in the left-hand side corner to check all functionalities.



• Select any functionality to perform further actions.



• You can also contact your facility admin using the chat option available in the app.



3.4. Requesting Facility Access

- In the menu, select the Facility Access Request option.
- Find your facility using the search function.
- Click on the **Request Access** button.

11:45 AM 🕲 🖸	Facilit		
Q Search			
CL ACL Environ	mental	Appro	ved
CL ACL Inorgan	ics	Appro	ved
CL ACL Metabo	lomics	Аррго	ved
CL ACL Organic	s	Appro	ved
CL ACL Solids		Appro	ved
CL BCL Capillar Sequencing	y and 3rd Ger	REQUEST	ACCESS
CL BCL Next Ge Sequencing	in.	REQUEST	ACCESS
CL BCL Proteor	nics	REQUEST	ACCESS
CL IAC Electron	Microscope	REQUEST	ACCESS
CLIAC NMR Sp	ectroscopy	REQUEST	ACCESS
Home	Chat	📢) News	C Settings
	۲		

• The facility admin will be notified about your request.

3.5. Requesting Instrument access

- In the menu, select the **Instruments** option.
- Find the instrument using the search function.
- Click on the **Request Access** button.

11:50 AM 😇 🛇		all 😤 (52)
=	Idea Elar	• 🖸
FAVORITES		INSTRUMENTS
	Approved	
SCHEDULE		OPTIONS
	Liquid Scintillat Counter 1_ricl CL Radiation La Pending	
	Liquid Scintillati Counter 2_ricl CL Radiation La Request Access	beling
REQUEST ACC	CESS	
	Azure Phosphoimager CL Radiation La Request Access	beling
REQUEST ACC	CESS	
	Aquakem 250	
n Home	, ,	(*)
	۲	•

• If a pop up window appears indicating a form is required, please use the web application to request access to these instrument (Section 4.3).

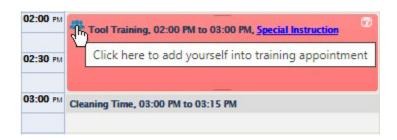
Instrument Access

This instrument requires access form to be submitted, please visit the web app to request access.

OK

- The facility admin will be notified about your request.
- If you are a Research Center user, arrange for training with the staff and they will qualify you on the tool.
- If you are a Core Lab User, you will need to either:
 - \circ ~ arrange for training with the staff OR ~
 - o sign up for a training session via the web app once you receive the approval email.

 Check the training calendar on the Core Labs <u>website</u> and sign up for a session. If the maximum number for the session is reached you can put yourself on the waitlist.



 If you have been confirmed for a training session but are unable to attend, please delete your reservation so that the next person in the waitlist will be moved up.

Users*: Sel	ect User v Lab*: Select Lab	Account c	ode*:	▼ SAVE
Delete	User Name	Lab Name	Account Code	Status
×	Biden Joe(User1_KAU@yahoo.com)	PI LAB 1	TEST9800	Approved
×	Smith Creg(User2_KAU@yahoo.com)	PI LAB 1	TEST9800	Approved
×	User Test(Corelab@kaust.edu.sa)	PI LAB 1	TEST9800	Waitlist

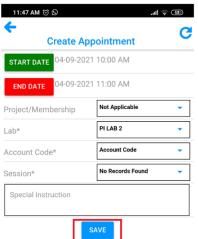
3.6. Instrument Reservations

3.6.1. Creating New Reservation

- In Infinity, reservations are tied to equipment enables. You will need an existing reservation to be able to turn on an equipment except in unique situations.
- In the menu, select the **Instruments** option.
- Find the instrument using the search function.
- Click on the **Schedule** button. The scheduler page will open.

, 11:4	8 AM 💮	\odot				`u∥ (⊜́	53
÷			So	chedu	ıler		
Long pr	ess a ti	me slot	to sched	ule.			
Apr 4	4 – 1	0, 2	021		<	>	today
	Sun 4/4	Mon 4/5	Tue 4/6	Wed 4/7	Thu 4/8	Fri 4/9	Sat 4/10
6am							
7am							
8am							
9am							
9am							

- Press and hold on your desired time slot.
- The **Create Appointment** page will open. Fill in the necessary details and click on the **Save** button to make a reservation.
- To set your default Lab (PI), Pocket ID and Session type, please see section 4.5.5



3.6.2. Adjusting Reservation

• To adjust a reservation, press and hold on the reservation slot, then drag the reservation to the desired time slot.



3.6.3. Deleting Reservation

- To delete a reservation, press and hold on the reservation slot. The **X** button will appear.
- Click on the **X** button.

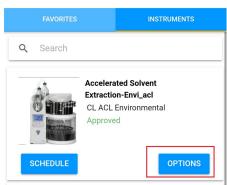


• You will get a confirmation message. Click **Yes** to cancel the reservation.

Cancel Ap	-	st
No	Yes	

3.7. Enabling/Disabling Instruments with Hardware Interlocks

- For instruments with software interlocks please refer to Section 6
- On the **Instruments** page, find your instrument using the search function.
- Click on the **Options** button.



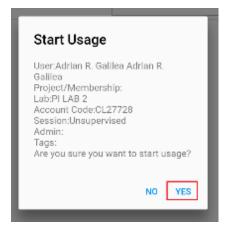
• All available options will be displayed at the bottom of the page. In that, click on the **Start Actual Usage** option.

11:53 AM 😳	9		
=	Ide	a Elan	0
FAVOF	ITES	INS	STRUMENTS
Q Searc	h		
	Extracti	ated Solvent ion-Envi_acl . Environmen ed	
SCHEDU	E		OPTIONS
	/ with GP	le Robotic Sy C/SPE . Environmen	
Select Optio Envi_acl	n : Accelerat	ed Solvent	Extraction-
Remove Fro	m Favorites		
Report an Is	sue		
View All Issu	ies		
Start Actual	Usage		
Rules and R	egulations		
	-	۲	•

• You will get a confirmation message to check whether you want to start the scheduled reservation. Click on the **Yes** button.



• You will get another confirmation message to start the instrument. Click on the **Yes** button.



- The instrument is enabled. You can see the timer on the Actual usage Page.
- To disable the instrument. Click on the **Stop** button.

Start Time:	04-08-2021 12:00:54
Started By:	Arun Prasanna Harini
0	0:00:00:10
	STOP

• Click the Yes button on the confirmation message. The instrument is disabled.



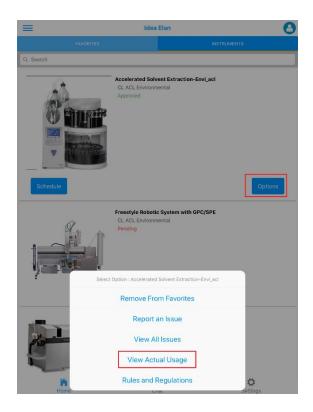
- For some instruments, if you do not disable the instrument, you will get a warning at the end of the reservation, and the instrument will be disabled automatically after the grace period. You need to extend your reservation within the grace period if you want to continue. Confirm with staff if this rule is applied for your desired instrument.
- To extend the reservation, go back to the **Instruments scheduler** page. Press and hold on the reservation slot.

	~ -			~ 1			
Apr 2	25 -	May	1, 20	21	<	>	toda
	Sun 4/25	Mon 4/26	Tue 4/27	Wed 4/28	Thu 4/29	Fri 4/30) Sat 5
10am							
11am							
12pm							
1pm							
2pm							
3pm							
4pm							
5pm							
6pm							
7pm		6:30 - 8:00 Elhadj					
8pm		M					
9pm							
10pm							

• Drag the reservation to the required time period.

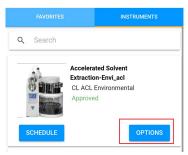


• To disable the instrument, go back to the **Usage Timer** page. Click on the **Options** button and select the **View Actual Usage** option. Click on the **Stop** button.



3.8. Reporting Instrument Issues

- On the **Instruments** page, find your instrument using the search function.
- Click on the **Options** button.



• All available options will be displayed at the bottom of the page. In that, click on the **Report an Issue** option.

Select Option : Accelerated Solvent Extraction- Envl_acl
Remove From Favorites
Report an Issue
View All Issues
Start Actual Usage
Rules and Regulations

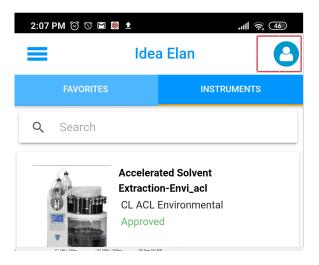
- The **Report Issue** page will open.
 - \circ $\;$ Enter the subject and description of the problem.
 - Select the Issue Type.
 - You can also take a picture using the mobile camera and attach it with the report. For that, click on the **Add Files** button and choose the **Use Camera** option.

H1:53 AM (5 (2) →	E T1.53 AM 3 N AM 3 N C C Report Issue
Subject*	Subject*
Enter Subject here	Enter Subject here
Description*	Description*
Enter Description here	Enter Description here
ssue Type	Issue Type
Minor	- Minor -
ADD FILES	ADD FILES
	Select Image Source
	Load from Library
	Use Camera
	Record Audio
	Cancel

• The facility admin will be notified of the issue.

3.9. Viewing approved list of Facilities/PI Labs/Instruments

• On the main page, click on the **Profile** icon in the right-hand side corner.



• The profile page will open, where you can see the three options: My Facilities, My Instruments, and My Labs.

2:08 F	¥) ج االه ± ◙ ۩ ۞ ۞ M
←	Profile
±	Adrian R. Galilea
±	Adrian R. Galilea
	adrian.galilea@kaust.edu.sa
ر	Phone
•	Address
•	City
•	State
•	Zip
•	United States
	Sync reservation with phone Calender
	UPDATE
My	Facilities 🕂
My	Instruments 🗧 🛨
	Labs 🛨

- To view all approved facilities, click on the + button near the **My Facilities** option.
- The approved facilities will be displayed.

My Facilities	•
CL ACL Environmental	Approved
CL ACL Inorganics	Approved
CL ACL Metabolomics	Approved
CL ACL Organics	Approved
CL ACL Solids	Approved
CL IAC Physical Properties Characterization	Approved
CL NCL Cleanroom	Waiting for Approval

- To view all approved instruments, click on the + button near the **My Instruments** option.
- The approved instruments will be displayed.

My Instruments	•
Accelerated Solvent Extraction-Envi_acl	Approved
Freestyle Robotic System with GPC/SPE	Approved
ICP-MS/MS (8800)	Approved

- To view all approved labs, click on the + button near the **My Labs** option.
- The approved labs will be displayed.

Mý Labs	•
PI LAB 1	Active
PI LAB 2	Active

4. Web Application

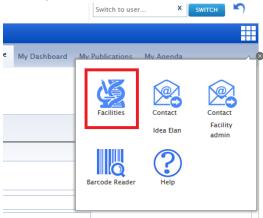
4.1. Navigation Menus

- Menus in Infinity are based on tiered rows.
- Clicking on any of the menu items in the header will open a new row with various menus.

My HomePage	Instrumen	ts Request Services	Supplies								
My Favorite Ir	nstruments	My Favorite Requests	My Reservations	My Requests	My Supplies	My Projects	My Reports	My Profile	My Dashboard	My Publications	My Agenda
1000											

4.2. Requesting Facility Access

- Click on the 9 square block at the right-hand side corner.
- Select the Facilities option.



• The list of available facilities will be shown. Select the facility you want to access and click on the **Request Access** button.

Search Facility		Institution		Facility Type		City	
Search here	×	Search here	×	Search here	×	Search here X	
ACL Inorganics Current Status : Approved Make a Reservation Submit Samples Order Supplies		KAUST		Default Category, Thermal / Metal, Wet Chemistry	Analysis, Trace		Facility Image
ACL Organics		KAUST		Chromatography and Mass Spectrometry, Default Categ Preparation			Facility Image
ACL Solids REQUEST ACCESS		KAUST		Spectroscopy, Surface Analy	vsis		Facility Image
ACL Environmental		KAUST		Default Category		Thuwal	8

• The Facility admin will receive notification of your facility access request.

4.3. Getting Instrument Access

- Select the facility from the dropdown list.
 - Note: Only facilities that the user has access to will be shown in the dropdown list

Infinity by Idea Elan	Infinity by Idea Elan	<u>Make this my s</u>	start page, 🥑 Adrian R. Galilea Adrian R. Galilea 🔻 🕻
by Idea Elan	Select Facility	All Facilities 🔹	Switch to user X SWITCH
		Institution Name	Facility Name
My HomePage Instruments Request Services Supplies		All Institutions	All Facilities
		KAUST	CL ACL Environmental
🔇 📎 Today 🛱 04-05-21 - 04-11-21	Instrument Filter 😒	KAUST	CL ACL Inorganics
Test	Test	KAUST	CL ACL Metabolomics

- Click on the Instruments tab.
 - To view all the available instruments in the facility, select the **Calendar** view option.

M PM PM PM PM	

- To search for an equipment, click on the **Instrument Filter** and enter the name or tag number.
- Select the equipment and click GO

by Idea Ela n	Select Facility CL ACL Environmental	Switch to user X SWITCH
My HomePage Instruments Request Services Supplies		
Accelerated Solvent Extraction-Envi_acl 🗹 Freestyle Robotic System	with GPC/SPE ICP-MS/MS (8800)	
Category All Croup All	Search Instrument Name	e/Short Name/Location/IX co 3 Search available time slot for an instrument
🔇 🔊 Today 🛱 Monday, April 05, 2021	Instrument Filter 🕱	Day Week Month Calenda ${oldsymbol C}$

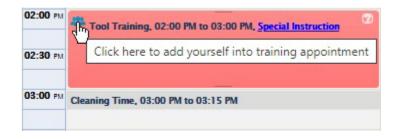
• Move the cursor over the instrument picture. A window will open with the description and details of the equipment. In that window, near the permission status, click on **Request Access**

by Idea Elan	Select Facility CL ACL Environmental	Switch to user X SWITCH)
My HomePage Instruments Request Services Supplies			
🔇 🔇 Today 🛱 04-05-21 - 04-11-21	Instrument Filter 😒	Day Week Month Calenda ${\cal C}$	
Freestyle Robotic System with GPC/SPE Information :	R Help Files	Test	
Institution : KAUST	Issues: 1	and the second sec	
Category : Default Category	Permission status : Request Access		
Facility : CL ACL Environmental	Incharge : Fac1_KAU@yahoo.com		
Full Description	Fac2_KAU@yahoo.com		
	1	ICP-MS/MS (8	
Sessages: 0 Issue 2	Messages: 0 Issues: 1		
Mon 5 Tue 6 Wed 7 Thu 8 Fri 9 Sat 10 Sun	Mon 5 Tue 6 Wed 7 Thu 8 Fri 9 Sat 10 Sun	Mon 5 Tue 6 Wed 7 Thu 8 Fri 9 Sat 10 Sun	

- Fill in the instrument access request form if prompted. Then click the **Request Access** button
 - Note: Not all facilities will have this form.
- The request will be sent to the facility admin. Once it is approved you will get a notification.

4.4. Instrument Training

- If you are a Research Center user, arrange for training with the staff and they will qualify you on the tool.
- If you are a Core Lab User, you will need to either:
 - o arrange for training with the staff OR
 - sign up for a training session once you receive the approval email.
 - Check the training calendar on the Core Labs <u>website</u> and sign up for a session. If the maximum number for the session is reached you can put yourself on the waitlist.



 If you have been confirmed for a training session but are unable to attend, please delete your reservation so that the next person in the waitlist will be moved up.

ers*: Sel	ect User v Lab*: Select Lab	• Account	code*:	V SAV
)elete	User Name	Lab Name	Account Code	Status
X	Biden Joe(User1_KAU@yahoo.com)	PI LAB 1	TEST9800	Approved
X	Smith Creg(User2_KAU@yahoo.com)	PI LAB 1	TEST9800	Approved
X	User Test(Corelab@kaust.edu.sa)	PI LAB 1	TEST9800	Waitlist

4.5. Instrument Reservations

4.5.1. Creating New Reservations

- Once your instrument access is approved, you can make reservations.
- In Infinity, reservations are tied to equipment enables. You will need an existing reservation to be able to turn on an equipment except in unique situations.

• Go to the **Instruments** tab to view the calendar and make a reservation. The calendar can be seen in a day/week/month view based on the selection.

- ·	loday	04-	05-21 -	04-11-2					strumen	tFilter 😵	1						Day	Week	Month	Calen	1:C
	Test							Test							Test						
					ed					ļ	reestyle	Ro						P-MS/MS	6 (8		
			Ressa	ges: 0 Is:	sue 2					Messa	ges: 0 Is	sues: 1									
	Mon, 5	Tue, 6	Wed, 7	Thu, 8	Fri, 9	Sat, 10	Sun, 11	Mon, 5	Tue, 6	Wed, 7	Thu, 8	Fri, 9	Sat, 10	Sun, 11	Mon, 5	Tue, 6	Wed, 7	Thu, 8	Fri, 9	Sat, 10	Sun, 11
	100000																				

• Select the facility from the dropdown list. All the instruments in that facilities will be displayed.

Infinity by Idea Elan	Infinity _{b/Idea Elan}	<u>Make this my start page.</u> User Test 🔻
by Idea Elan	Select Facility CL ACL Environmental	Switch to user X SWITCH
My HomePage Instruments Request Services Supplies		
🔇 📎 Today 🛱 04-05-21 - 04-11-21	Instrument Filter 🔀	Day Week Month Calenda ${\cal C}$
Test	Test	Test
Accelerated . Ressages: 0 Issue 2	Freestyle Ro Messages: 0 Issues: 1	ICP-MS/MS (8
Mon, 5 Tue, 6 Wed, 7 Thu, 8 Fri, 9 Sat, 10 Sun, 11	Mon, 5 Tue, 6 Wed, 7 Thu, 8 Fri, 9 Sat, 10 Sun, 11	Mon, 5 Tue, 6 Wed, 7 Thu, 8 Fri, 9 Sat, 10 Sun, 11

- Select an instrument using the instrument filter
- Using the mouse, drag on the calendar for the desired time slot to make a reservation. It will highlight the area, and the **Create Appointment** window will open.

* Mandatory		
Subject:	Adrian R. Galilea Adrian R. Galilea	
Start time*:	04-22-21 08:30 AM 🔚 💮	End time*: 04-22-21 09:30 AM 📰 💮
Add-on Instruments:	Select Add-On 🔍	
Project/Membership:	Not Applicable 🔻	Set as default
Lab*:	PI LAB 2 🔹	Set as default
Pocket ID*:	CL27728 🔻	Set as default Don't see your pocket id?
Session Type*:	Training v	
	Select Trainers 🔹	
Constant In structure		
Special Instructions:		
Recurrence		
	SAVE CLOSE	

- You can make changes to the start and end times of the reservation.
- You can reserve the child equipment along with the parent equipment using the **Add-on Instruments** option.
- You can make a recurring reservation by checking the **Recurrence** box.

Recurrence			
Daily	No. of repeats:	End date:	
	SAVE CLOSE		

- You can view the reservation rules for this instrument by clicking the **Rules & Policies** button.
- Select the Lab, Pocket Id, and Session Type; set as default if desired. Click the **Save** button to complete the reservation.
- You will get a confirmation window showing the usage fee. Click the **OK** button or **Cancel** to start over.

Confirm	ation
į	Total Usage Fee: 90.00 USD Are you sure want to continue
	OK CANCEL

4.5.2. Adjusting Reservations

- To adjust reservations, double-click on the reservation and make the necessary changes.
- Click on the **Update** button to update the information.

Schedule Recurren	nce Rules & Policies			
* Mandatory				
Subject:	Adrian R. Galilea Adria	ın R. Galilea		
Start time*:	04-28-21 08:45 AM		End time*:	04-28-21 09:45 AM 📰 💮
Add-on Instruments:	Select Add-On			
Project/Membership:	Not Applicable	•	Set as defaul	<u>lt</u>
Lab*:	PI LAB 2	•	<u>Set as defaul</u>	<u>lt</u>
Pocket ID*:	CL27728	•	Set as defaul	t Don't see your pocket id?
Session Type*:	Unsupervised	•		
Special Instructions:				

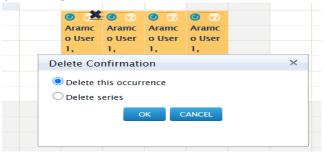
4.5.3. Deleting Reservations

To delete reservations,

• Move the cursor near the reservation, and the **X** button will be shown. Click on the **X** and confirm.

Aramco User 2, 02:00 PM to 04:00 PM	20m
	delete
PalmW	

• If it is a recurring reservation, you can delete one reservation or all the recurrence reservations by selecting it in the delete confirmation window.



4.5.4. Reservation Waitlist

Users can add themselves to the waitlist if another user has already booked the desired slot. If the user cancels his reservation, the waitlisted person will get the reservation confirmation.

- Double-click on the reservation slot you need to book.
- The Create Waitlist window will open.

INFINITY Create Waitlist F	For Accelerated Solve	nt Extractio	on-Envi_acl		x
Add to Waitlist Rule	es & Policies				
Subject:	Adrian R. Galilea Adriar	n R. Galilea			
Start time:	04-12-21 10:00 AM				
End time:	04-12-21 12:00 PM				
Phone:					
Project/Membership:	Not Applicable	•	<u>Set as default</u>		
Lab*:	PI LAB 2	•	<u>Set as default</u>		
Pocket ID*:	CL27728	•	<u>Set as default</u>	Don't see your pocket id?	
Session Type:*	Unsupervised				
	SAVE CLOSE				

• Fill in the necessary details and click on the **Save** button to put yourself on the waitlist.

4.5.5. Setting default Lab and Pocket ID

When creating an appointment in the web app you can set the default Lab and Pocket ID.

Lab*:	PI LAB 2	Ŧ	Set as default
Pocket ID*:	CL27728	¥	Set as default

• To load your default settings in the mobile app, click on the **refresh** button in the reservation window.

← Create A	ppointment	C
START DATE 06-22-202	1 7:30 AM	
END DATE 06-22-202	1 8:00 AM	
User	Admin Institution(inst_KAU	•
Project/Membership	No Records Found	•
Lab*	TEST LAB 1	•
Account Code*	PocketID(TEST9800)	•
Session*	Independent	•

- 4.6. Enabling/Disabling Instruments with Hardware Interlocks
- To enable the instrument, go to the **Instrument**s calendar and click on your reservation's green dot. It will turn red and start the hardware interlock. You can also see the instrument usage timer.

Use Click here to start actual usage

• To disable the instrument, click on the red dot. It will return to green and stop the instrument.



- If you do not disable the instrument, you will receive an email warning about the end of reservation, and the instrument will be disabled automatically after the reserved time.
- If you wish to extend the reservation, move the cursor near your reservation slot and drag it to the desired time period.



• You will get the confirmation message. Click on the **OK** button to extend your reservation.

Confir	mation	×	
Ģ	Total Usage Fee : 87.50 USD Are you sure want to continue		
	OK CANCEL		

• For instruments with software interlocks please refer to section 6.

4.7. Reporting Instrument Issues

- To report technical issues, click the **Instruments** tab and find the instrument.
- Move the cursor over the instrument picture. A window will open with the description and details of the equipment. In that window, click the **Report an Issue** button.

by Idea Elan			Select Faci	ity NCL Cleanroom	▼ Swit	tch to user X
My HomePage Instr	uments Request Service	s Supplies	Pl/Lab Admin Facili	ty Admin Institution	Admin	
	Information Institution Category	Ebeam Evaporator_r on : 1 : KAUST : Cat1 ICL Cleanroom	Instrument Filter 😒		Day Help Files Report an Issue Favorite Permission status : A Incharge : <u>F1_corelal</u> F2_corelal	
08:00 AM	Admin	lano , 08:00 AM 🕑				

• The **Add New Issue** window will open. Enter a subject line and details for the issue. Then select whether the issue is critical or minor. An image can also be added. Click the **Save** button, and the facility admin will receive a notification about the issue.

MENTY Add N	ew Issue	\$ x
Subject*:		
	B I U 🐰 🔄 🅰 serif → 16px →	
Description*		
ssue Type:	Critical Minor	
Attach File:	Browse No file selected.	
	Allowed format : .xls,.xlsx,.doc,.docx,.pdf,.jpg,.jpeg,.png,.gif	
	SAVE CLOSE	

5. Adding New Pocket IDs.

Users need to submit a request in the RFS portal to add new pocket IDs in Infinity.

- Open the RFS portal "<u>https://corelabsrfs.kaust.edu.sa</u>"
- Log in with your credentials.
- Submit a request for PI approval

6. Software AUT

If the software AUT is installed on the PC, you can enable the instrument directly from the PC connected to the instrument.

• Click on the **Click here to login** button.



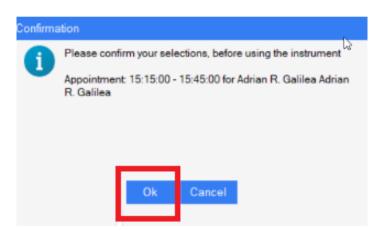
• Enter your email id and AUT password (set in **My Profile** 2.3) and click on the login button.

	Version 8
Email ID [Password [dea Elan
1	Login

• The following window will open where you can see your scheduled appointment.

You are logged in as adrian.galilea@kau	st.edu.sa		Logout
Choose a Scheduled Appointment	Start an Unsche	duled Session	
15:15:00 - 15:45:00 for Adrian R. Galilea Adrian R. Galilea	Project/Membership: Lab: Account Code Session Type:	Not Applicable PI LAB 1 AT214563 Supervised	~ ~ ~
		Start using the instrument	

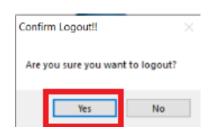
• Click on the scheduled appointment. You will get a confirmation message. Click **Ok** to start the instrument.



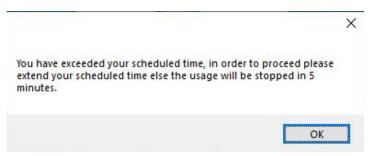
- Once the instrument is enabled, you can see the usage timer.
- To disable the instrument, click on the **Logout** button in the timer.



• You will get a confirmation message. Click the **Yes** button to disable the instrument.



• If you exceed your reservation time a warning will appear on the screen



Extend your scheduled time by dragging your reservation block in the mobile or web app.

7. Help Resources

Send an email to <u>CLHelpdesk@kaust.edu.sa</u> for any questions or issues.

Infinity also has a set of documentation and training videos:

• In the web application, click on the 9 square block at the right-hand side corner.



• Select the **Help** option.



• It will redirect to a new browser window, where you can see the documentation and videos.





** password for videos is @Test#1234

8. Frequently Asked Questions

Q. I cannot find the instrument that I want

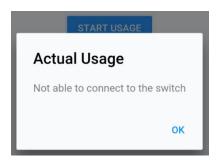
You need to add the facility where the instrument is located. See Section 3.4 and Section 4.2

Q. I'm not able to turn on the tool through the mobile or web app

If the tool is using software interlocks you need to login directly on the instrument's PC. The mobile app will indicate if the tool is using software interlocks.

FAV	ORITES	INSTRUMENTS
	LFA_acl CL ACL Inorganic software interloc Approved	
SCHEDUL	E	OPTIONS

Q. I can't enable instruments. I can book them without issues, but when I attempt enabling them from the app, I get the following error message



The tool is most likely using a software interlock, please see the previous question. If it is not using software interlocks and you get this error, please contact clhelpdesk@kaust.edu.sa

Q. I cannot login to the software interlock with my password

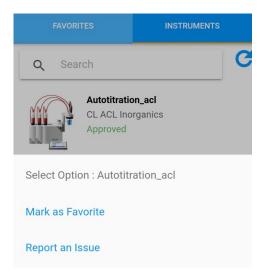
Please ensure that you are using the AUT password set in your profile. This is not your KAUST portal password.

Q. How do I set my favorite instruments?

Webapp: Hover over the instrument and click on the **Favorite** icon. All your favorite instruments can be found in **My HomePage – My Favorite Instruments**

Instrument Filter 😽	Show AUT	Day	Week	Month	Calendar C
CHNS/O-2-Fla.	CHNS/O-2-Flash 2000_acl Information : Determination of C.H.N,O content of sample in given matrix determination of total carbon, tot organic carbon, hydrogen, nitrogen, sulphur and oxygen. Sample - solids, oil (heavy oil, viscous) or sediments with a minimum quantity of 10 mg. Institution : KAUST Category : Default Category Instrument Location: B3 L3 A6 Short Name: CHNS/O-2-Flash 2000_SW_acl Facility : CL ACL Inorganics Full Description		Help 1 Report Permission Incharge :	t an Issue ite status : Alle <u>eman.bar</u>	owed radah@kaust.edu.sa pinskii@kaust.edu.sa

Mobile app: Select the instrument, click on **Options**, **Mark as Favorite**. All your favorite instruments can be found in the **Favorites** tab



Q. I have changed my PI, what do I need to do?

Please request for a pocket ID from your new PI through the RFS system (section 5) and inform <u>clhelpdesk@kaust.edu.sa</u> of the move.

Q. Can I see my reservations in my outlook or gmail calendar?

Go to My HomePage, My Profile and click on Sync reservations. You can only select one client.

Sync reservations/tasks with O Outlook O Google Calendar

Q. I have downloaded the mobile app but it is asking for a 5-digit code?

Code is **97917**. Please see our webpage for more information:

https://corelabs.kaust.edu.sa/services/infinity

Q. I made a reservation for the equipment at 14:00, I tried to enable it at 13:35 but failed. Why do I need to wait 25 minutes even though the equipment is free?

You can enable the tool up to 15 mins before the start time. You can also modify your reservation to start sooner.

Q. The software is very slow. (one example: Today I was unable to reserve a machine because by the time I reached to the required page, someone else has already booked it.)

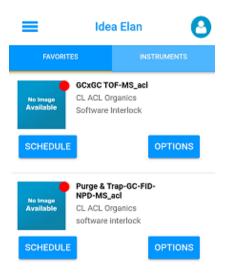
You were probably auto-logged off due to inactivity. Just refresh the web browser or use the mobile app.

Q. If someone is not using his/her slot, you cannot reserve and use the machine since their booking will still be active.

No-show reservations will be automatically deleted after a grace period.

Q. How do I know if an instrument is currently in use?

If someone has enabled the instrument there will be a red circle next to the tool name



9. Version Control

Version	Release Date	Changes
2021.1	22 Jun 2021	Initial release
2022.1	05 Jan 2022	1.1, 1.2 Update account registration procedure, HSE Salute website3.5, 4.4 Add offline training procedure6 Add link for AUT password
2023.1	01 Jan 2023	8 Add FAQs